

Investors Edge Worldwide Equity Model

As of 2025/10/31

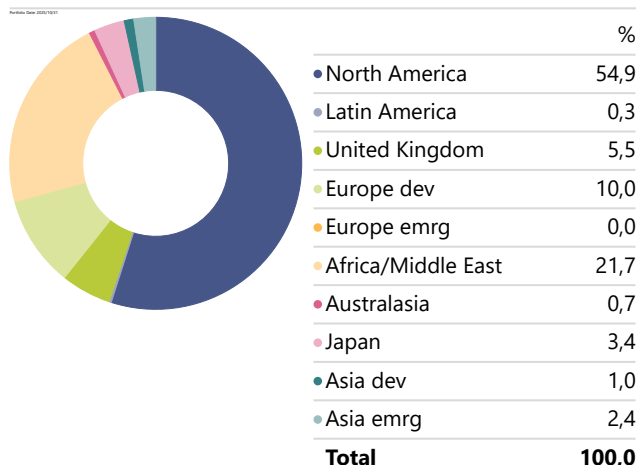


Investment Strategy

The Investors Edge Worldwide Equity Model Portfolio aims to provide investors with a high-risk, long-term total return through worldwide, flexible assets actively invested in mostly global equities.

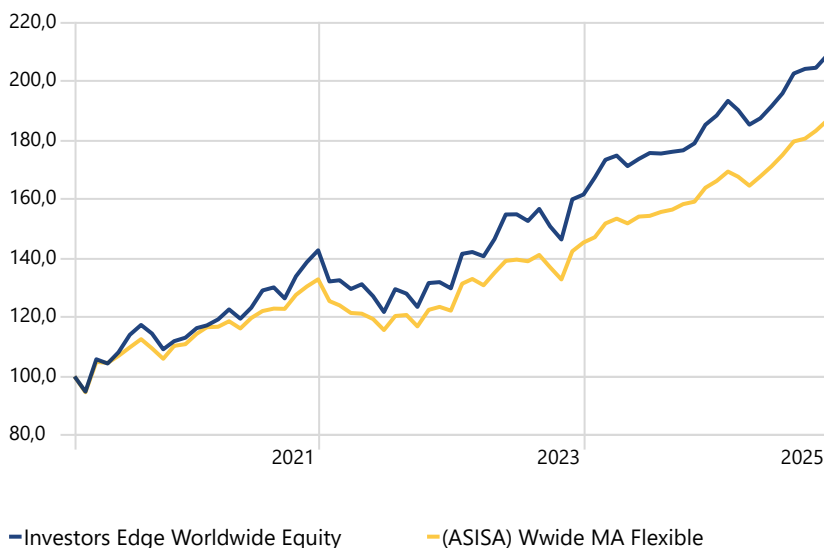
This Model is a Rand-denominated worldwide portfolio that offers flexibility to invest in equities and property globally, as well as in South Africa. The objective is to hold the largest component in international stocks over the long term. This will result in the assets held being affected by global markets and currency risk.

Current Portfolio - Equity Regional Exposure



Investment Growth

Time Period: Since Common Inception (2020/03/02) to 2025/10/31



Calendar Year Returns

Data Point: Return Calculation Benchmark: (ASISA) Wwide MA Flexible

	2021	2022	2023	2024	YTD
Investors Edge Worldwide Equity	26,14	-9,01	24,46	16,54	10,82
(ASISA) Wwide MA Flexible	19,78	-7,98	18,87	14,31	12,36

Top 10 Holdings

Portfolio Date: 2025/10/31

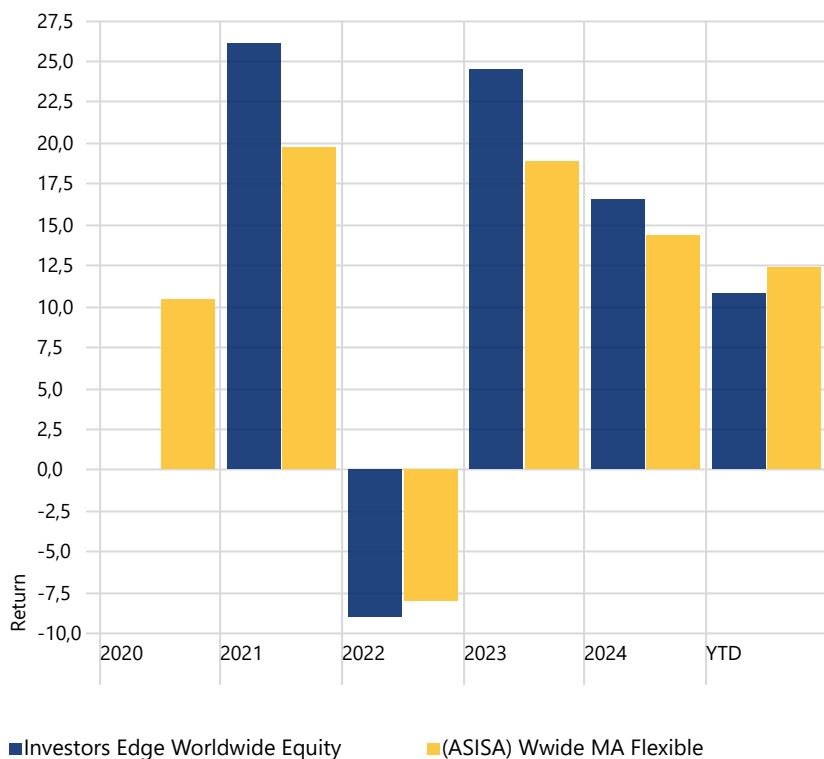
	Portfolio Weighting %
SCI Schroder Global Core Eq Feeder Fd A	20,50
ThinkCell BCI Global Marathon Fund A1	19,36
Anchor BCI Worldwide Flexible A	18,98
36ONE BCI SA Equity C1	16,25
Satrix MSCI World Index B2	15,19
Fairtree Select Equity Prescient B2	9,73

Leading Contributors

Time Period: 2024/11/01 to 2025/10/31

	Rescaled Weight	Return	Contribution
SCI Schroder Global Core Eq Feeder Fd A	35,76	18,79	6,23
36ONE BCI SA Equity C1	13,10	24,19	6,17
Satrix MSCI World Index B2	27,60	19,19	4,75
Fairtree Select Equity Prescient B2	22,90	13,26	2,66

Investment Performance Chart



Disclaimer

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Source: Morningstar Direct