

Investors Edge Worldwide Equity Model

As of 2026/03/31



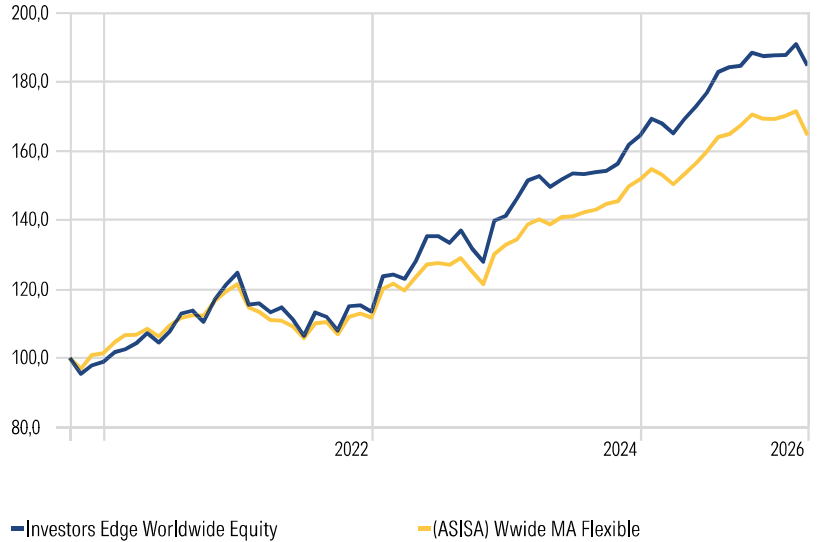
Investment Strategy

The Investors Edge Worldwide Equity Model Portfolio aims to provide investors with a high-risk, long-term total return through worldwide, flexible assets actively invested in mostly global equities.

This Model is a Rand-denominated worldwide portfolio that offers flexibility to invest in equities and property globally, as well as in South Africa. The objective is to hold the largest component in international stocks over the long term. This will result in the assets held being affected by global markets and currency risk.

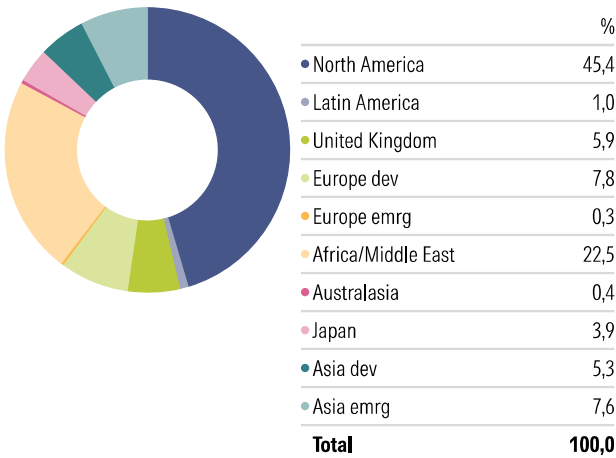
Investment Growth

Time Period: Since Common Inception (2020/10/01) to 2026/03/31



Current Portfolio - Equity Regional Exposure

Portfolio Date: 2026/03/31



Calendar Year Returns

Data Point: Return Calculation Benchmark: (ASISA) Wwide MA Flexible

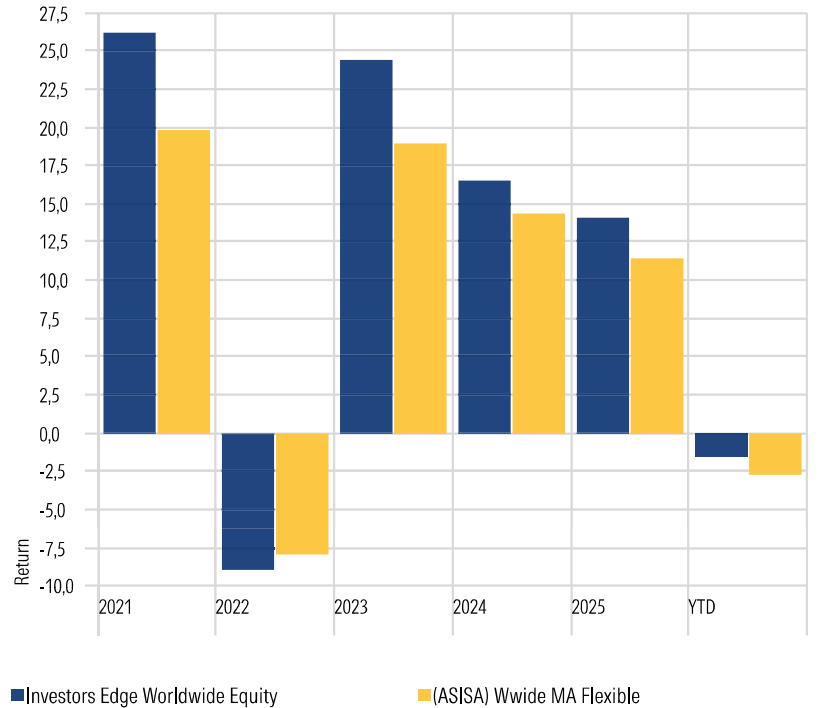
	2022	2023	2024	2025	YTD
Investors Edge Worldwide Equity	-9,01	24,46	16,54	14,07	-1,59
(ASISA) Wwide MA Flexible	-7,98	18,87	14,31	11,47	-2,76

Top 10 Holdings

Portfolio Date: 2026/03/31

Holder	Portfolio Weighting %
SCI Schroder Global Core Eq Feeder Fd A	20,18
Anchor BCI Worldwide Flexible A	20,17
ThinkCell BCI Global Marathon Fund A1	15,03
36ONE BCI SA Equity C1	14,43
Satrix MSCI World Index B2	10,29
Satrix MSCI Emerging Markets ETF	9,95
Fairtree Select Equity Prescient B2	9,94

Investment Performance Chart



Leading Contributors

Time Period: 2025/04/01 to 2026/03/31

Holder	Rescaled Weight	Return	Contribution
36ONE BCI SA Equity C1	25,13	38,66	9,84
SCI Schroder Global Core Eq Feeder Fd A	32,71	8,13	2,87
Satrix MSCI World Index B2	22,53	10,31	2,64
Fairtree Select Equity Prescient B2	16,00	12,98	2,26

Disclaimer

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Source: Morningstar Direct