

# Investors Edge Worldwide Equity Model

As of 2026/04/30

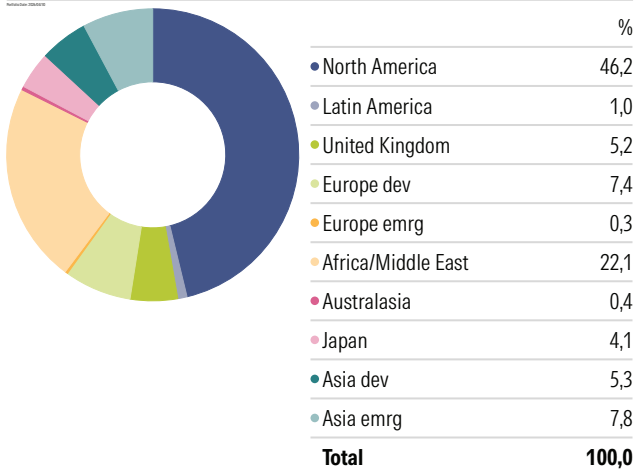


## Investment Strategy

The Investors Edge Worldwide Equity Model Portfolio aims to provide investors with a high-risk, long-term total return through worldwide, flexible assets actively invested in mostly global equities.

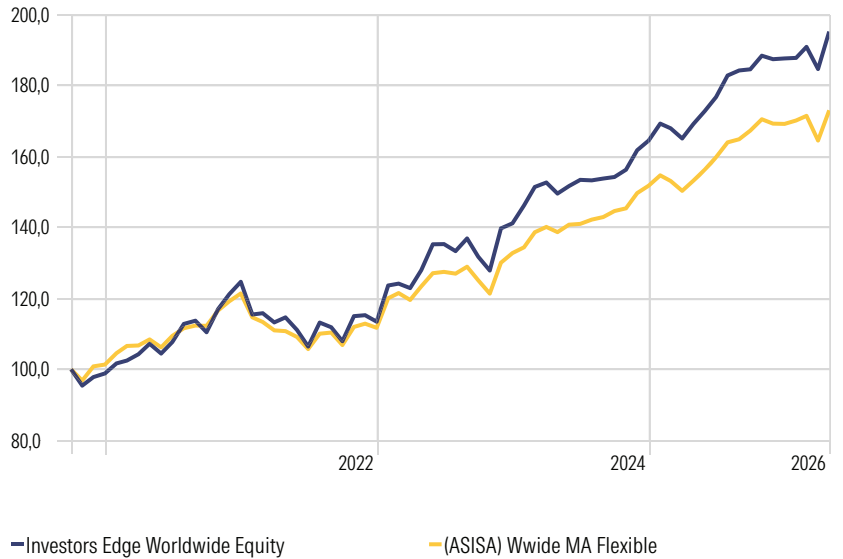
This Model is a Rand-denominated worldwide portfolio that offers flexibility to invest in equities and property globally, as well as in South Africa. The objective is to hold the largest component in international stocks over the long term. This will result in the assets held being affected by global markets and currency risk.

## Current Portfolio - Equity Regional Exposure



## Investment Growth

Time Period: Since Common Inception (2020/10/01) to 2026/04/30



## Calendar Year Returns

Data Point: Return Calculation Benchmark: (ASISA) Wwide MA Flexible

	2022	2023	2024	2025	YTD
Investors Edge Worldwide Equity	-9,01	24,46	16,54	14,07	4,04
(ASISA) Wwide MA Flexible	-7,98	18,87	14,31	11,47	2,26

## Top 10 Holdings

Portfolio Date: 2026/04/30

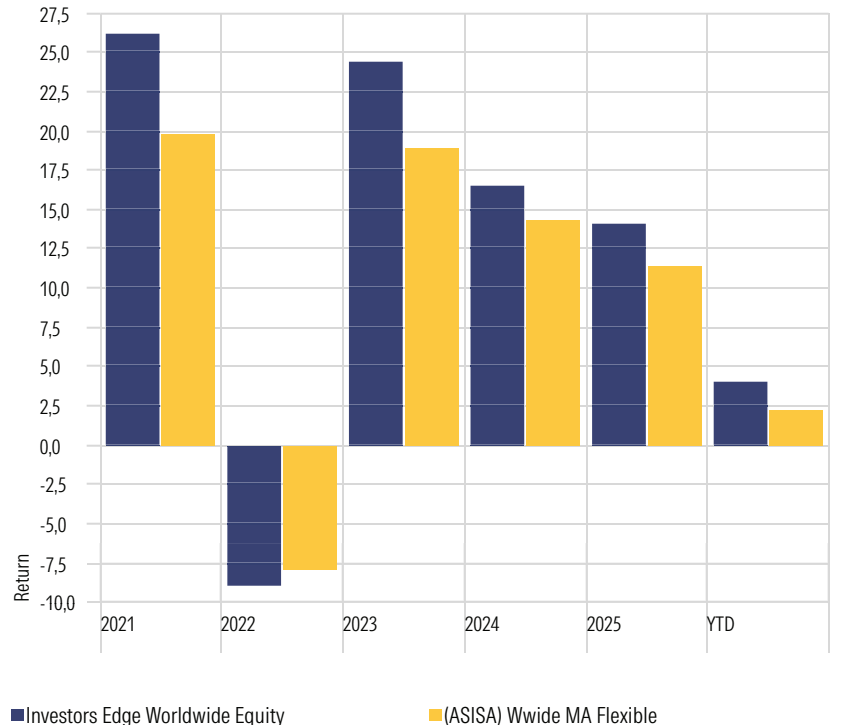
	Portfolio Weighting %
SCI Schroder Global Core Eq Feeder Fd A	20,71
Anchor BCI Worldwide Flexible A	19,43
ThinkCell BCI Global Marathon Fund A1	15,30
36ONE BCI SA Equity C1	13,96
Satrix MSCI Emerging Markets ETF	10,57
Satrix MSCI World Index B2	10,40
Fairtree Select Equity Prescient B2	9,63

## Leading Contributors

Time Period: 2025/05/01 to 2026/04/30

	Rescaled Weight	Return	Contribution
36ONE BCI SA Equity C1	24,95	37,52	9,48
SCI Schroder Global Core Eq Feeder Fd A	32,79	15,18	5,13
Satrix MSCI World Index B2	22,46	15,58	3,22
Fairtree Select Equity Prescient B2	15,91	17,47	2,87

## Investment Performance Chart



## Disclaimer

Financial Fitness Portfolios (Pty) Ltd is an authorized FSP. Investing involves risks, and past performance does not guarantee future results. The value of financial products may increase or decrease. Forecasts and illustrations are only examples and are not guarantees. This document is not investment advice or a recommendation. Investors should consult with a professional financial, legal, and tax advisor before investing.